

Amendment-V dated 30.09.2026 to the RFP Documents for selection of bidder as Transmission Service Provider for the project namely, "Strengthening of Intra-State Transmission System at Kukshi/ Alirajpur area by Establishment of new EHV Substations & associated transmission lines" through tariff based competitive bidding process.

Sl. No.	Clause No.	Existing Provision	New / Revised Provision
1.	Index of the RFP document Serial no. 7A	Format for Qualification Requirement – <u>Net worth</u>	Format for Qualification Requirement - <u>Net worth/ACI</u>
2.	Terms defined under DEFINITIONS in the RFP document <i>New definitions added</i>	-	"Alternative Investment Fund" or "AIF" shall have the meaning as ascribed to the term 'alternative investment fund' under Regulation 2(1)(b) of the Securities and Exchange Board of India (Alternative Investment Funds) Regulations, 2012 (as may be amended from time to time), which is registered as a Category I AIF or Category II AIF and is allowed to invest in infrastructure sector. The AIF whose credentials are relied upon by the Bidder for demonstrating its Financial and/or Technical credentials shall, as on the date of submission of the Bid, have a residual tenure of at least one (1) year beyond the Scheduled Commercial Operation Date ("SCOD") of the Project, as specified in the Bidding Documents. Further, if the Scheduled COD of the Project is extended for any reason, the AIF whose credentials are relied upon by the Bidder shall have sufficient extendable residual tenure, in accordance with the Securities and Exchange Board of India (Alternative Investment Funds) Regulations, 2012 (as may be amended from time to time), to remain valid until the actual Commercial Operation Date (COD) of the Project. "Available Capital for Investment" or "ACI" shall be equal to Aggregate legally binding investor commitments Subtract: capital already utilised to fund existing investments and expenses,

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			Subtract: capital committed for existing investments (excluding capital committed for this project), Subtract: The Fund Liabilities (contingent and outstanding liabilities, expenditure towards administration and management of the fund estimated for the tenure of the fund); subject to the limits of investment in a single investee entity (the maximum permissible investment limit for an AIF) (as per the SEBI (AIF) Regulations, 2012, as may be amended from time to time);
3.	Definition of “Affiliate” in the RFP document	“Affiliate” shall mean a <u>company</u> that either directly or indirectly i. controls or ii. is controlled by or iii. is under common control with a Bidding Company (in the case of a single company) or a Member (in the case of a Consortium) and “control” means ownership by one entity of at least twenty six percent (26%) of the voting rights of the entity. As an illustration a chart is annexed hereto as Annexure – 12;	“Affiliate” shall mean a <u>company/AIF</u> that either directly or indirectly i. controls or ii. is controlled by or iii. is under common control with the Bidding Company (in the case of a single company) or a Member (in the case of a Consortium) and for purposes of this RFP “control” means: ownership by one entity of at least twenty six percent (26%) of the voting rights of the other entity; or in case of an AIF the power directly or indirectly to direct the management and policies of such AIF. As an illustration a chart is annexed hereto as Annexure 12 and Annexure 12 A;
4.	Definition of “Conflict of Interest” in the RFP document	“Conflict of Interest” A Bidder shall be considered to be in a Conflict of Interest with one or more Bidders in the same bidding process if they have a relationship with each other, directly or through a common <u>company</u>, that puts them in a position to have access to information about or influence the Bid of another Bidder.	“Conflict of Interest” A Bidder shall be considered to be in a Conflict of Interest with one or more Bidders in the same bidding process if they have a relationship with each other, directly or through a common <u>company / AIF (or its investment manager / sponsor (except in case it is Government of India* or State Government*)/ trustee)</u>, that puts them in a position to have access to information about or influence the Bid of another Bidder.

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			<u>*The Government exemption shall be restricted to sovereign Government only, not its instrumentalities or authorities.</u>
5.	Definition of "Financially Evaluated Entity" in the RFP document.	"Financially Evaluated Entity" shall mean the company which has been evaluated for the satisfaction of the financial requirement set forth in Clause 2.1.3 hereof;	"Financially Evaluated Entity" shall mean the company/ AIF which has been evaluated for the satisfaction of the financial requirement set forth in Clause 2.1.3 hereof;
6.	Definition of "Technically Evaluated Entity" in the RFP document.	"Technically Evaluated Entity" shall mean the company which has been evaluated for the satisfaction of the technical requirement set forth in Clause 2.1.2 hereof;	"Technically Evaluated Entity" shall mean the company/ AIF which has been evaluated for the satisfaction of the technical requirement set forth in Clause 2.1.2 hereof;
7.	DEFINITIONS in the RFP document <i>New Clause "Notes" added after the definitions</i>	-	Notes: 1. In case of an AIF, any reference to 'board resolutions' under this RFP (including the Annexures) shall be deemed to mean such relevant documents executed by the person who has been delegated the authority by the Investment Manager of the AIF. 2. In case of an AIF, any reference to certification by Company Secretary or any Whole-time Director / Manager under this RFP (including the Annexures) shall be deemed to mean and include reference to certification by duly authorized official/ representative/compliance officer of such AIF, in accordance with its respective organizational documents.

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			3. Organizational registration documents for AIF shall be relevant documents under applicable SEBI regulations.
8.	Clause no. 2.1.3.1 of the RFP document	2.1.3.1 The Bidder must fulfill following financial requirements: A. Networth Networth should be not less than Rs. 250 Crore or equivalent USD (calculated as per provisions in Clause 3.4.1) computed as the Networth based on unconsolidated audited annual accounts (refer to Note below) of any of the last three (3) financial years as provided in Clause 2.2.3, immediately preceding the Bid Deadline. Also, the Networth of any of the last three (3) financial years should not be negative. Note: Audited consolidated annual accounts of the Bidder may be used for the purpose of financial criteria provided the Bidder has at least 26% equity in each company whose accounts are merged in the audited consolidated accounts and provided further that the financial capability of such companies (of which accounts are being merged in the consolidated accounts) shall not be considered again for the purpose of evaluation of the Technical Bid. Bidders shall furnish prescribed Annexure 7 (A) duly certified by authorized signatory of the Bidder who has been issued Power of Attorney and the Statutory Auditor and separate computation sheet for Networth duly certified by Statutory Auditor in support of their financial capability as defined in Clause 2.1.3 of this RFP.	2.1.3.1 The Bidder must fulfill following financial requirements: A. Networth Networth should be not less than Rs. 250 Crore or equivalent USD (calculated as per provisions in Clause 3.4.1) computed as the Networth based on unconsolidated audited annual accounts (refer to Note below) of any of the last three (3) financial years as provided in Clause 2.2.3, immediately preceding the Bid Deadline. Also, the Networth of any of the last three (3) financial years should not be negative. <u>B. ACI (applicable in case of AIF):</u> <u>ACI should be not less than Rs. 250 Crore or equivalent USD (calculated as per provisions in Clause 3.4.1). The ACI should be certified by the respective AIF's Statutory Auditor as of a date not older than 1 (one) month prior to the date of Bid Deadline.</u> <u>Provided that required ACI shall be maintained till Financial Closure of the Project.</u> Note: Audited consolidated annual accounts of the Bidder may be used for the purpose of financial criteria provided the Bidder has at least 26% of equity in each company whose accounts are merged in the audited consolidated accounts and provided further that the financial capability of such companies (of which accounts are being merged in the consolidated accounts) shall

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9.	Clause no. 2.1.3.2 of the RFP document	2.1.3.2 The Networth shall be computed in the following manner by the Bidder: A. Networth = Equity share capital Add: Reserves Subtract: Revaluation Reserves Subtract: Intangible Assets Subtract: Miscellaneous expenditures to the extent not written off and carry forward losses	2.1.3.2 The Networth/ACI shall be computed in the following manner by the Bidder: A. Networth = Equity share capital Add: Reserves Subtract: Revaluation Reserves Subtract: Intangible Assets Subtract: Miscellaneous expenditures to the extent not written off and carry forward losses <u>B. ACI:</u> = <u>Aggregate legally binding investor commitments</u> <u>Subtract: capital already utilised to fund existing investments and expenses,</u> <u>Subtract: capital committed for existing investments (excluding capital committed for this project),</u> <u>Subtract: The Fund Liabilities (contingent and outstanding liabilities, expenditure towards administration and management of the fund estimated</u>



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			for the tenure of the fund); subject to the limits of investment in a single investee entity (the maximum permissible investment limit for an AIF) (as per the SEBI (AIF) Regulations, 2012, as may be amended from time to time);
10.	Clause no. 2.1.4 of the RFP document	 If the Technically Evaluated Entity and/or Financially Evaluated Entity is an entity other than the Bidding Company or a Member in a Bidding Consortium, the Bidding Company or Member relying on such Technically Evaluated Entity and/or Financially Evaluated Entity will have to submit a legally binding undertaking supported by a board resolution from the Technically Evaluated Entity and/or Financially Evaluated Entity or its Ultimate Parent Company, that all the equity investment obligations of the Bidding Company or the Member of the Consortium shall be deemed to be equity investment obligations of the Technically Evaluated Entity and/or Financially Evaluated Entity or its Ultimate Parent Company, and in the event of any default the same shall be met by such evaluated entity or by or the Ultimate Parent Company. <u>The Bidding Company or the Consortium Member shall have to provide information and documents relating to its relationship with such Technically Evaluated Entity and/or Financially Evaluated Entity including details about the equity shareholding between them as per Annexure 7(C).</u>	 If the Technically Evaluated Entity and/or Financially Evaluated Entity is an entity other than the Bidding Company or a Member in a Bidding Consortium, the Bidding Company or Member relying on such Technically Evaluated Entity and/or Financially Evaluated Entity will have to submit a legally binding undertaking supported by a board resolution from the Technically Evaluated Entity and/or Financially Evaluated Entity or its Ultimate Parent Company, that all the equity investment obligations of the Bidding Company or the Member of the Consortium shall be deemed to be equity investment obligations of the Technically Evaluated Entity and/or Financially Evaluated Entity or its Ultimate Parent Company, and in the event of any default the same shall be met by such evaluated entity or by the Ultimate Parent Company. <u>Provided, in case of AIFs being the Financially Evaluated Entity and/or Technically Evaluated Entity, the aforesaid equity investment undertaking will be submitted only by the Financially Evaluated Entity who will also not withdraw financial support to the Project till COD. The Bidding Company or the Consortium Member shall have to provide information and documents relating to its relationship with such Technically Evaluated Entity and/or Financially</u>

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			<u>Evaluated Entity including details about the equity shareholding or manner of control, as the case may be, between them as per Annexure 7(C).</u>
11.	Clause no. 2.2.3 of the RFP document	2.2.3 The Technical Bid shall contain unconsolidated/consolidated audited annual accounts (consisting of unabridged Balance Sheet, Profit and Loss Account, profit appropriation account, Auditors Report, etc.), as the case may be, of Bidding Company or each Member in Consortium including Lead Member or the Financially Evaluated Entity for the last three (3) financial years immediately preceding the last date for submission of Bid for the purpose of calculation of Networth.	2.2.3 The Technical Bid shall contain unconsolidated/consolidated audited annual accounts (consisting of unabridged Balance Sheet, Profit and Loss Account, profit appropriation account, Auditors Report, etc.), as the case may be, of Bidding Company or each Member in Consortium including Lead Member or the Financially Evaluated Entity for the last three (3) financial years immediately preceding the last date for submission of Bid for the purpose of calculation of Networth. <u>In case of an AIF, the ACI as certified by the AIF's Statutory Auditor shall not be older than 1 (one) month prior to the date of Bid Deadline.</u>
12.	Clause no. 2.5.2 (16) of the RFP document	Last three (3) financial years' unconsolidated / consolidated audited annual accounts / statements, as the case may be, of the Financially Evaluated Entity / Technical Evaluated Entity	Last three (3) financial years' unconsolidated / consolidated audited annual accounts / statements, as the case may be, of the Financially Evaluated Entity / Technical Evaluated Entity <u>and in case of an AIF, the ACI, as certified by the respective AIF's Statutory Auditor shall not be older than 1 (one) month prior to the date of Bid Deadline</u>
13.	Clause no. 3.2 of the RFP document <i>New Clause no. 3.2 (u) added after the Clause no. 3.2 (t)</i>	-	In case of AIF, Bidder has not submitted documents in support of its registration as Category I or II, as applicable, with SEBI and the tenure of the fund relied upon in line with definition of AIF in the RfP.
14.	Clause no. 3.4.1 of the RFP document	3.4.1. Interpolation of financial data.	3.4.1. Interpolation of financial data.

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		For the Qualification Requirements data provided by the Bidders in foreign currency, equivalent rupees of <u>Networth</u> will be calculated using bills selling exchange rates (card rate) USD/INR of State Bank of India prevailing on the date of closing of the accounts for the respective financial year as certified by their Banker.	For the Qualification Requirements data provided by the Bidders in foreign currency, equivalent rupees of <u>Networth/ ACI</u> will be calculated using bills selling exchange rates (card rate) USD/INR of State Bank of India prevailing on the date of closing of the accounts for the respective financial year as certified by their Banker.
15.	Annexure 1 (7 th Para) and Annexure 2 (3 rd Para) of the RFP document	 (Insert name of Technically Evaluated Entity and / or Financially Evaluated Entity or its Ultimate Parent Company, as the case may be) (Insert name of Technically Evaluated Entity and / or Financially Evaluated Entity or its Ultimate Parent Company, as the case may be) (Insert name of Technically Evaluated Entity and / or Financially Evaluated Entity or its Ultimate Parent Company, as the case may be).	 (Insert name of Technically Evaluated Entity and / or Financially Evaluated Entity or its Ultimate Parent Company, as the case may be. <u>However, in case of an AIF being the Financially Evaluated Entity and/or Technically Evaluated Entity, insert name of Financially Evaluated Entity</u>) (Insert name of Technically Evaluated Entity and / or Financially Evaluated Entity or its Ultimate Parent Company, as the case may be. <u>However, in case of an AIF being the Financially Evaluated Entity and/or Technically Evaluated Entity, insert name of Financially Evaluated Entity</u>) (Insert name of Technically Evaluated Entity and / or Financially Evaluated Entity or its Ultimate Parent Company, as the case may be. <u>However, in case of an AIF being the Financially Evaluated Entity and/or Technically Evaluated Entity, insert name of Financially Evaluated Entity</u>).

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			<u>In case an AIF is the Financial Evaluated Entity, such AIF's ACI will not fall below Rs. Crore or equivalent USD (calculated as per provisions in Clause 3.4.1) till Financial Closure of the Project.</u> <u>In the event of change in control of the AIF (including change of Investment Manager, Sponsor, Trustee), prior written intimation shall be given to the Nodal Agency and, it shall be ensured that AIF will continue to meet the ACI requirement as per Clause 2.1.3.2 B of this RFP and the equity investment undertaking given by the AIF as per Clause 2.1.4 of this RFP will continue to be legally binding.</u>												
16.	Annexure 7A of the RFP document	<u>A. Networth</u> 1. [Note: Applicable in case of Bidding Company] We certify that the Financially Evaluated Entity(ies) had a Networth of Rs. Crore or equivalent USD* computed as per instructions in this RFP based on unconsolidated audited annual accounts (refer Note-2 below) of any of the last three (3) financial years as provided in Clause 2.2.3, immediately preceding the Bid Deadline. Also, the Networth of any of the last three (3) financial years is not negative. <table border="1"> <thead> <tr> <th>Name of Financially Evaluated Entity(ies)</th><th>Relationship with Bidding Company**</th><th>Financial Year</th><th><u>Networth</u> (Rs. Crore)</th></tr> </thead> <tbody> <tr> <td>1.</td><td></td><td></td><td></td></tr> <tr> <td>2.</td><td></td><td></td><td></td></tr> </tbody> </table>	Name of Financially Evaluated Entity(ies)	Relationship with Bidding Company**	Financial Year	<u>Networth</u> (Rs. Crore)	1.				2.				<u>A. Networth/ ACI</u> 1. [Note: Applicable in case of Bidding Company] We certify that the Financially Evaluated Entity(ies) had a Networth of Rs. Crore or equivalent USD* computed as per instructions in this RFP based on unconsolidated audited annual accounts (refer Note-2 below) of any of the last three (3) financial years as provided in Clause 2.2.3, immediately preceding the Bid Deadline. Also, the Networth of any of the last three (3) financial years is not negative. <u>OR</u> <u>(In case of a Financially Evaluated Entity being an AIF)</u> <u>We certify that the Financially Evaluated Entity (ies) had an ACI of Rs. Crore or equivalent USD* computed as per instructions in this RFP, based on the ACI certified by</u>
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Sl. No.	Clause No.	Existing Provision	New / Revised Provision			
			Name of Financially Evaluated Entity(ies)	Relationship** with Member of Consortium	Financial Year	<u>Networth/ ACI</u> (Rs. Crore)
			1.			
			2.			
			3.			
			<u>Total Networth/ ACI</u>			
			...			
			*** <u>Networth/ ACI</u> requirement to be met by Member should be in proportion to the equity commitment of the Member for the Project.			
			...			
			Notes:			
			1. Along with the above format, in a separate sheet, please provide details of computation of Networth of last three (3) financial years duly certified by Statutory Auditor. <u>In case of an AIF, please provide the computation of ACI as per the provisions under definitions of the RfP duly certified by the AIF's Statutory Auditor. The certificate shall not be older than 1 (one) month prior to the date of Bid Deadline.</u>			

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Amendment-V dated 30.09.2026 to the RFP Documents for selection of bidder as Transmission Service Provider for the project namely, "Strengthening of Intra-State Transmission System at Kukshi/ Alirajpur area by Establishment of new EHV Substations & associated transmission lines" through tariff based competitive bidding process.

Sl. No.	Clause No.	Existing Provision	New / Revised Provision																																								
17.	Annexure 7B of the RFP document	1. To be used by Bidder using the development experience in infrastructure sector The project(s) considered for the purpose of technical experience (as per table given below) have been executed and owned to the extent as indicated in the table below (to be atleast twenty – six percent (26%)) by the Bidding Company / Lead Member of the Consortium / our Parent / our Affiliate(s) [strike off whichever is not applicable] on operation of the projects. ... <table border="1"> <thead> <tr> <th>Name of <u>Company</u> (which has executed the project at (3)) whose technical capability has been used for Qualification Requirement</th><th>Relationship** with Bidding Company / Lead Member</th><th>.....</th><th>Percentage Equity Holding of <u>Company</u> at (1) in Completed project(s)</th></tr> </thead> <tbody> <tr> <td>(1)</td><td>(2)</td><td>...</td><td>(9)</td></tr> <tr> <td>.....</td><td></td><td>.....</td><td></td></tr> <tr> <td>.....</td><td></td><td>.....</td><td></td></tr> <tr> <td colspan="3">Total (Rs. Crore)</td><td></td></tr> </tbody> </table> We further certify that the <u>Company(ies)</u> as indicated in column (1) of the above table, whose technical capability has / have been used for meeting the qualification requirement, has / have held sharcholding respectively of atleast twenty – six percent (26%) from the date of financial closure till the date of commissioning / completion of the above project(s).	Name of <u>Company</u> (which has executed the project at (3)) whose technical capability has been used for Qualification Requirement	Relationship** with Bidding Company / Lead Member		Percentage Equity Holding of <u>Company</u> at (1) in Completed project(s)	(1)	(2)	...	(9)									Total (Rs. Crore)				1. To be used by Bidder using the development experience in infrastructure sector The project(s) considered for the purpose of technical experience (as per table given below) have been executed and owned to the extent as indicated in the table below (to be atleast twenty - six percent (26%), <u>directly or indirectly</u>) by the Bidding Company /Lead Member of the Consortium / our Parent / our Affiliate(s), <u>from the date of financial closure of the project(s) till the time of commissioning/completion of such project(s)</u> [strike off whichever is not applicable] <table border="1"> <thead> <tr> <th>Name of <u>Company/ AIF</u> (which has executed the project at (3)) whose technical capability has been used for Qualification Requirement</th><th>Relationship** with Bidding Company / Lead Member</th><th>.....</th><th>Percentage Equity Holding of <u>Company/ AIF</u> at (1) in Completed project(s)</th></tr> </thead> <tbody> <tr> <td>(1)</td><td>(2)</td><td>...</td><td>(9)</td></tr> <tr> <td>.....</td><td></td><td>.....</td><td></td></tr> <tr> <td>.....</td><td></td><td>.....</td><td></td></tr> <tr> <td colspan="3">Total (Rs. Crore)</td><td></td></tr> </tbody> </table> We further certify that the <u>Company(ies)/AIF(s)</u> as indicated in column (1) of the above table, whose technical capability has / have been used for meeting the qualification requirement, has/have held sharcholding respectively of atleast twenty - six percent (26%), directly or indirectly, from the date of financial	Name of <u>Company/ AIF</u> (which has executed the project at (3)) whose technical capability has been used for Qualification Requirement	Relationship** with Bidding Company / Lead Member		Percentage Equity Holding of <u>Company/ AIF</u> at (1) in Completed project(s)	(1)	(2)	...	(9)									Total (Rs. Crore)			
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19.	Annexure 9 of the RFP document	 We have carefully read and examined in detail the RFP including in particular, Clause 2.1.4 of the RFP, and we are also submitting legally binding undertaking supported by a	 We have carefully read and examined in detail the RFP including in particular, Clause 2.1.4 of the RFP, and we are also submitting legally binding undertaking supported by a board resolution that																																																

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Sl. No.	Clause No.	Existing Provision	New / Revised Provision																																								
		board resolution that all the equity investment obligations of M/s..... (Insert Name of Bidding Company / Consortium Member), shall be deemed to be our equity investment obligations and in the event of any default the same shall be met by us. (Signature and Name of the authorized signatory of the <u>Company</u> and stamp) ...	all the equity investment obligations of M/s..... (Insert Name of Bidding Company / Consortium Member), shall be deemed to be our equity investment obligations and in the event of any default the same shall be met by us. <u>[In case, FEE and / or TEE is an AIF, to be provided only by the FEE]</u> (Signature and Name of the authorized signatory of the <u>Company/ AIF</u> and stamp) ...																																								
20.	Annexure 11A of the RFP document	<table border="1"> <thead> <tr> <th>Investor in the TSP</th><th>Entities (other than Bidder) whose credentials (financial and/or technical) used by the Bidder for meeting RFP criteria</th><th>Applicable Board Resolutions</th><th>Requirement of Undertaking (Annexure 10)</th></tr> </thead> <tbody> <tr><td>.....</td><td>.....</td><td>.....</td><td>.....</td></tr> <tr><td>.....</td><td>.....</td><td>.....</td><td>.....</td></tr> <tr><td>.....</td><td>.....</td><td>.....</td><td>.....</td></tr> <tr><td>.....</td><td>.....</td><td>.....</td><td>.....</td></tr> </tbody> </table>	Investor in the TSP	Entities (other than Bidder) whose credentials (financial and/or technical) used by the Bidder for meeting RFP criteria	Applicable Board Resolutions	Requirement of Undertaking (Annexure 10)																	<table border="1"> <thead> <tr> <th>Investor in the TSP</th><th>Entities (other than Bidder) whose credentials (financial and/or technical) used by the Bidder for meeting RFP criteria</th><th>Applicable Board Resolutions <u>or such other authorization as relevant in case of an AIF</u></th><th>Requirement of Undertaking (Annexure 10)</th></tr> </thead> <tbody> <tr><td>.....</td><td>.....</td><td>.....</td><td>.....</td></tr> <tr><td>.....</td><td>.....</td><td>.....</td><td>.....</td></tr> <tr><td>.....</td><td>.....</td><td>.....</td><td>.....</td></tr> <tr><td>.....</td><td>.....</td><td>.....</td><td>.....</td></tr> </tbody> </table>	Investor in the TSP	Entities (other than Bidder) whose credentials (financial and/or technical) used by the Bidder for meeting RFP criteria	Applicable Board Resolutions <u>or such other authorization as relevant in case of an AIF</u>	Requirement of Undertaking (Annexure 10)																
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21.	New Annexure “Annexure 12A - FORMAT FOR ILLUSTRATION OF AFFILIATES IN CASE OF AN AIF” added after	-	Illustrative Format is enclosed at Annexure-A below.																																								

Amendment-V dated 30.09.2026 to the RFP Documents for selection of bidder as Transmission Service Provider for the project namely, "Strengthening of Intra-State Transmission System at Kukshi/ Alirajpur area by Establishment of new EHV Substations & associated transmission lines" through tariff based competitive bidding process.

Sl. No.	Clause No.	Existing Provision	New / Revised Provision
	Annexure 12 in the RFP document		
22.	Point 9(a) of Annexure 16 of the RFP document	9. Format for Qualification Requirement: a. Calculation sheets, detailing computation of Networth considered for meeting Qualifying Requirements, duly signed and stamped by the Statutory Auditor of the Bidding Company / each Member in case of a Bidding Consortium / FEE in cases where credentials of FEE is taken;	9. Format for Qualification Requirement: a. Calculation sheets, detailing computation of Networth/ ACI considered for meeting Qualifying Requirements, duly signed and stamped by the Statutory Auditor of the Bidding Company / each Member in case of a Bidding Consortium / FEE in cases where credentials of FEE is taken;
23.	ARTICLE: 1 of TSA document 1 Definitions and Interpretations <i>New definitions added</i>	-	"Alternative Investment Fund" or "AIF" shall have the meaning as ascribed to the term 'alternative investment fund' under Regulation 2(1)(b) of the Securities and Exchange Board of India (Alternative Investment Funds) Regulations, 2012 (as may be amended from time to time), which is registered as a Category I AIF or Category II AIF and is allowed to invest in infrastructure sector. The AIF whose credentials are relied upon by the Bidder for demonstrating its Financial and/or Technical credentials shall, as on the date of submission of the Bid, have a residual tenure of at least one (1) year beyond the Scheduled Commercial Operation Date ("SCOD") of the Project, as specified in the Bidding Documents. Further, if the Scheduled COD of the Project is extended for any reason, the AIF whose credentials are relied upon by the Bidder shall have sufficient extendable residual tenure, in accordance with the Securities and Exchange Board of India (Alternative Investment Funds) Regulations, 2012 (as may be amended from time to time), to remain valid until the actual Commercial Operation Date (COD) of the Project.

Amendment-V dated 30.09.2026 to the RFP Documents for selection of bidder as Transmission Service Provider for the project namely, "Strengthening of Intra-State Transmission System at Kukshi/ Alirajpur area by Establishment of new EHV Substations & associated transmission lines" through tariff based competitive bidding process.

Sl. No.	Clause No.	Existing Provision	New / Revised Provision
			"Available Capital for Investment" or "ACI" shall be equal to Aggregate legally binding investor commitments Subtract: capital already utilised to fund existing investments and expenses, Subtract: capital committed for existing investments (excluding capital committed for this project), Subtract: The Fund Liabilities (contingent and outstanding liabilities, expenditure towards administration and management of the fund estimated for the tenure of the fund); subject to the limits of investment in a single investee entity (the maximum permissible investment limit for an AIF) (as per the SEBI (AIF) Regulations, 2012, as may be amended from time to time);
24.	ARTICLE: 1 of TSA document 1 Definitions and Interpretations Definition of "Affiliate"	"Affiliate" shall mean a <u>company</u> that either directly or indirectly i. controls or ii. is controlled by or iii. is under common control with a Bidding Company (in the case of a single company) or a Member (in the case of a Consortium) and "control" means ownership by one entity of at least twenty six percent (26%) of the voting rights of the other entity.	"Affiliate" shall mean a <u>company/AIF</u> that either directly or indirectly i. controls or ii. is controlled by or iii. is under common control with the Bidding Company (in the case of a single company) or a Member (in the case of a Consortium) and "control" means: ownership by one entity of at least twenty six percent (26%) of the voting rights of the other entity; <u>or in case of an AIF the power directly or indirectly to direct the management and policies of such AIF.</u>

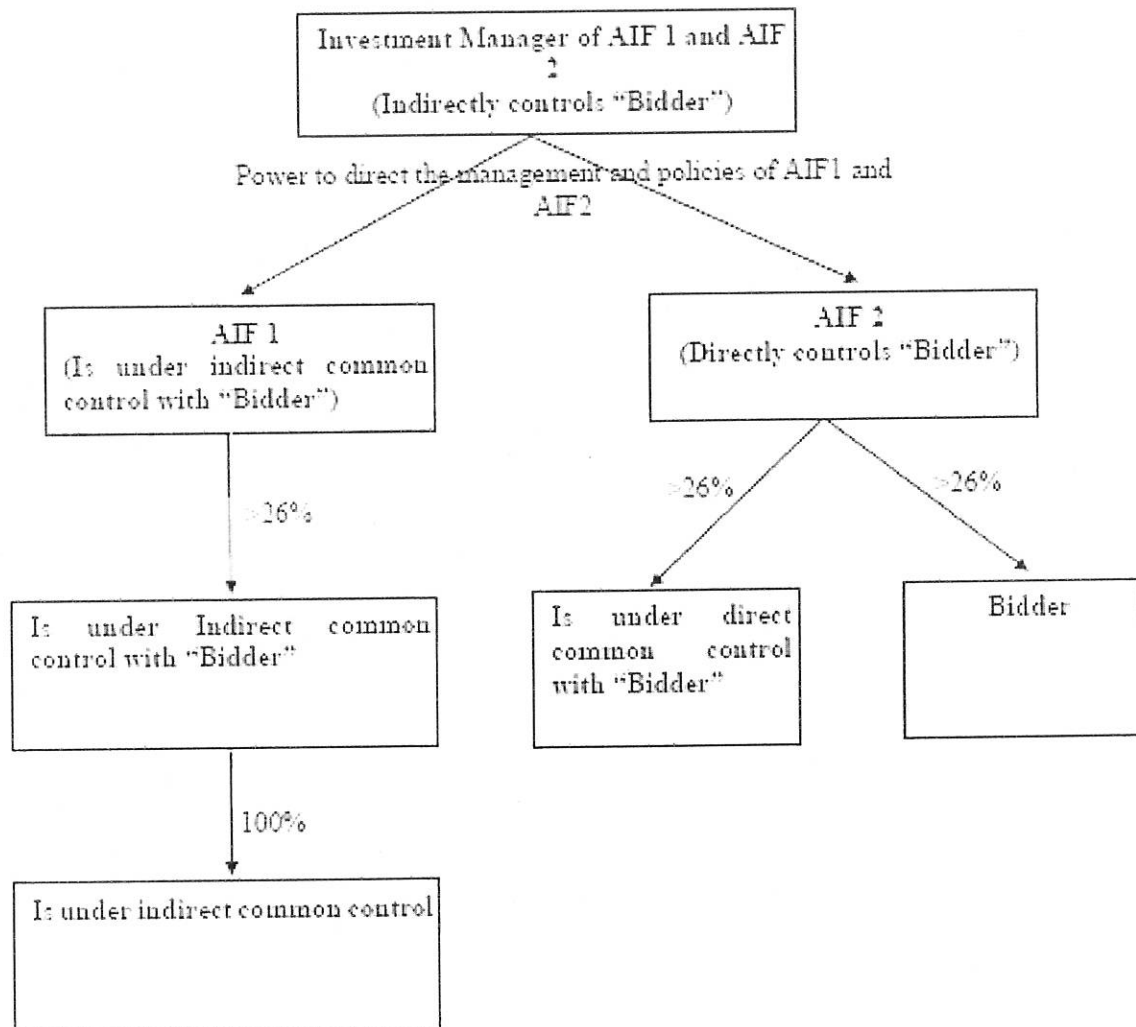
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Sl. No.	Clause No.	Existing Provision	New / Revised Provision
25.	ARTICLE: 1 of TSA document 1 Definitions and Interpretations Definition of "Financially Evaluated Entity"	"Financially Evaluated Entity" shall mean the <u>company</u> which has been evaluated for the satisfaction of the financial requirement set forth in the RFP;	"Financially Evaluated Entity" shall mean the <u>company/ AIF</u> which has been evaluated for the satisfaction of the financial requirement set forth in the RFP;
26.	ARTICLE: 1 of TSA document 1 Definitions and Interpretations Definition of "Technically Evaluated Entity"	"Technically Evaluated Entity" shall mean the <u>company</u> which has been evaluated for the satisfaction of the technical requirement set forth in RFP;	"Technically Evaluated Entity" shall mean the <u>company/ AIF</u> which has been evaluated for the satisfaction of the technical requirement set forth in RFP;
27.	ARTICLE: 19 of TSA document 19 Miscellaneous Provisions <i>New Clause no. 19.2.1.A added after the clause no. 19.2.1</i>	-	19.2.1 A In case an AIF is the Financial Evaluated Entity, such AIF's ACI will not fall below Rs. 250 Crore or equivalent USD (calculated as per provisions in Clause 3.4.1 of RFP) till Financial Closure of the Project. In the event of change in control of the AIF (including change of Investment Manager, Sponsor, Trustee), prior written intimation shall be given to the Nodal Agency and it shall be ensured that AIF will continue to meet the ACI requirement as per Clause 2.1.3.2 B of the RFP and the equity investment undertaking given by the AIF as per Clause 2.1.4 of the RFP will continue to be legally binding.

Amendment-V dated 30.09.2026 to the RFP Documents for selection of bidder as Transmission Service Provider for the project namely, "Strengthening of Intra-State Transmission System at Kukshi/ Alirajpur area by Establishment of new EHV Substations & associated transmission lines" through tariff based competitive bidding process.

Annexure-A

ANNEXURE 12A - FORMAT FOR ILLUSTRATION OF AFFILIATES IN CASE OF AIF



M.