

**Amendment-X dated 22.08.2024 on the Request for Proposal Document and Transmission Service Agreement issued for selection of bidder as Transmission Service Provider to establish “Eastern Region Expansion Scheme-XXXIX (ERES-XXXIX)” through tariff based competitive bidding process.**

| Sl. No. | Clause No.                                 | Existing Provisions   |   |               |  | New / Revised Provisions  |   |                                  |   |  |  |
|---------|--|---|---|---------------|--|---|---|----------------------------------|---|--|--|
| 1.      | Scope of the Transmission Scheme RFP & TSA | Sl. No.   | Scope of the Transmission Scheme  |               | Scheduled COD in months from Effective Date  | Sl. No.   | Scope of the Transmission Scheme  |                                  | Scheduled COD in months from Effective Date |  |  |
|         |  | 1.  | Establishment of new 765/400 kV, 2x1500 MVA GIS substation at Gopalpur in Odisha<br>..... |               | <u>31.12.2026</u>  | 1.  | Establishment of new 765/400 kV, 2x1500 MVA GIS substation at Gopalpur in Odisha<br>..... |                                  | <u>31.12.2027</u>                           |  |  |
|         |  | 2.  | .....   |               |  | 2.  | .....   |                                  |   |  |  |
|         |  | 3.  | .....   |               |  | 3.  | .....   |                                  |   |  |  |
|         |  | 4.  | .....   |               |  | 4.  | .....   |                                  |   |  |  |
|         |  | 5.  | Extension at 400 kV level at #Gopalpur (OPTCL) GIS S/s<br>.....                           |               |  | 5.  | Extension at 400 kV level at #Gopalpur (OPTCL) GIS S/s<br>.....                           |                                  |   |  |  |
| .....   |  |   |   |               |  |   |   |                                  |   |  |  |
| 2.      | Clause 2.6 of RFP                          | <b>2.6 Project Schedule</b><br><br>2.6.1. All Elements of the Project are required to be commissioned progressively as per the schedule given in the following table; |   |               |  | <b>2.6 Project Schedule</b><br><br>2.6.1. All Elements of the Project are required to be commissioned progressively as per the schedule given in the following table; |   |                                  |   |  |  |
|         |  | S. No.  | Name of the Transmission Element  | Scheduled COD | Percentage of Quoted Transmission Charges recoverable on Scheduled COD of the Element of the Project | Element(s) which are pre-required for declaring the commercial operation (COD) of the respective Element  | S. No.  | Name of the Transmission Element | Scheduled COD                               | Percentage of Quoted Transmission Charges recoverable on Scheduled COD of the Element of the Project | Element(s) which are pre-required for declaring the commercial operation (COD) of the respective Element |

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|---|-------------------------------|---|--------------------------|-------|-------|--|--------------------------|-------|-------|
|   |                               | 1. Establishment of new 765/ 400 kV, 2x1500 MVA GIS substation at Gopalpur in Odisha          | <b><u>31.12.2026</u></b> | ..... | ..... | 1. Establishment of new 765/ 400 kV, 2x1500 MVA GIS substation at Gopalpur in Odisha | <b><u>31.12.2027</u></b> | ..... | ..... |
| 2. ....   | .....                         | 2. ....   |                          | ..... |       |  |                          |       |       |
| 3. ....   | .....                         | 3. ....   |                          | ..... |       |  |                          |       |       |
| 4. ....   | .....                         | 4. ....   |                          | ..... |       |  |                          |       |       |
| 5. Extension at 400 kV level at #Gopalpur (OPTCL) GIS S/s                                     | .....                         | 5. Extension at 400 kV level at #Gopalpur (OPTCL) GIS S/s                                     |                          | ..... |       |  |                          |       |       |
| @ .....<br>#.....<br>.....<br><br>Scheduled COD for overall Project: <b><u>31.12.2026</u></b> |                               | @ .....<br>#.....<br>.....<br><br>Scheduled COD for overall Project: <b><u>31.12.2027</u></b> |                          |       |       |  |                          |       |       |
| 3.  | Format 1 of Annexure 8 of RFP | <b>Format 1: Bidders’ Undertakings</b><br>.....<br>1.<br>2.<br>...                            |                          |       |       | <b>Format 1: Bidders’ Undertakings</b><br>.....<br>1.<br>2.<br>...                   |                          |       |       |

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|---------|------------|---|---|-------------------|--|--|---|---|-------------------|--|--|-------|-------|
|         |            | 8. We confirm that our Bid meets the Scheduled COD of each transmission Element and the Project as specified below: |   |                   |  |  | 8. We confirm that our Bid meets the Scheduled COD of each transmission Element and the Project as specified below: |   |                   |  |  |       |       |
|         |            | S. No.  | Name of the Transmission Element  | Scheduled COD     | Percentage of Quoted Transmission Charges recoverable on Scheduled COD of the Element of the Project | Element(s) which are pre-required for declaring the commercial operation (COD) of the respective Element | S. No.  | Name of the Transmission Element  | Scheduled COD     | Percentage of Quoted Transmission Charges recoverable on Scheduled COD of the Element of the Project | Element(s) which are pre-required for declaring the commercial operation (COD) of the respective Element |       |       |
|         |            | 1.  | Establishment of new 765/ 400 kV, 2x1500 MVA GIS substation at Gopalpur in Odisha | <u>31.12.2026</u> | .....  |  | 1.  | Establishment of new 765/ 400 kV, 2x1500 MVA GIS substation at Gopalpur in Odisha | <u>31.12.2027</u> | .....  |  |       |       |
|         |            | 2.  | .....   |                   | .....  |  | .....   | 2.  |                   | .....  |  | ..... | ..... |
|         |            | 3.  | .....   |                   | .....  |  |   | 3.  |                   | .....  |  | ..... |       |
|         |            | 4.  | .....   |                   | .....  |  |   | 4.  |                   | .....  |  | ..... |       |
|         |            | 5.  | Extension at 400 kV level at #Gopalpur (OPTCL) GIS S/s                            |                   | .....  |  |   | 5.  |                   | Extension at 400 kV level at #Gopalpur (OPTCL) GIS S/s   |  | ..... |       |
|         |            | @ .....<br>#.....<br>.....  |   |                   |  |  | @ .....<br>#.....<br>.....  |   |                   |  |  |       |       |

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|---------|---|--|--|--|--|--|--|----|---|-------------------|-------|-------|----|-------|-------|----|-------|-------|----|-------|-------|----|--|-------|--|--------|----------------------------------|---------------|--|--|----|---|-------------------|-------|-------|----|-------|-------|----|-------|-------|----|-------|-------|----|--|-------|
|         |   | Scheduled COD for the Project: <u>31.12.2026</u>   |  |  | Scheduled COD for the Project: <u>31.12.2027</u> |  |  |    |   |                   |       |       |    |       |       |    |       |       |    |       |       |    |  |       |  |        |                                  |               |  |  |    |   |                   |       |       |    |       |       |    |       |       |    |       |       |    |  |       |
| 4.      | Schedule: 2 of TSA  | <table border="1"> <thead> <tr> <th>S. No.</th> <th>Name of the Transmission Element</th> <th>Scheduled COD</th> <th>Percentage of Quoted Transmission Charges recoverable on Scheduled COD of the Element of the Project</th> <th>Element(s) which are pre-required for declaring the commercial operation (COD) of the respective Element</th> </tr> </thead> <tbody> <tr> <td>1.</td> <td>Establishment of new 765/ 400 kV, 2x1500 MVA GIS substation at Gopalpur in Odisha</td> <td rowspan="5"><u>31.12.2026</u></td> <td>.....</td> <td rowspan="5">.....</td> </tr> <tr> <td>2.</td> <td>.....</td> <td>.....</td> </tr> <tr> <td>3.</td> <td>.....</td> <td>.....</td> </tr> <tr> <td>4.</td> <td>.....</td> <td>.....</td> </tr> <tr> <td>5.</td> <td>Extension at 400 kV level at #Gopalpur (OPTCL) GIS S/s</td> <td>.....</td> </tr> </tbody> </table> <p>.....</p> | S. No.   | Name of the Transmission Element   | Scheduled COD                                    | Percentage of Quoted Transmission Charges recoverable on Scheduled COD of the Element of the Project | Element(s) which are pre-required for declaring the commercial operation (COD) of the respective Element | 1. | Establishment of new 765/ 400 kV, 2x1500 MVA GIS substation at Gopalpur in Odisha | <u>31.12.2026</u> | ..... | ..... | 2. | ..... | ..... | 3. | ..... | ..... | 4. | ..... | ..... | 5. | Extension at 400 kV level at #Gopalpur (OPTCL) GIS S/s | ..... | <table border="1"> <thead> <tr> <th>S. No.</th> <th>Name of the Transmission Element</th> <th>Scheduled COD</th> <th>Percentage of Quoted Transmission Charges recoverable on Scheduled COD of the Element of the Project</th> <th>Element(s) which are pre-required for declaring the commercial operation (COD) of the respective Element</th> </tr> </thead> <tbody> <tr> <td>1.</td> <td>Establishment of new 765/ 400 kV, 2x1500 MVA GIS substation at Gopalpur in Odisha</td> <td rowspan="5"><u>31.12.2027</u></td> <td>.....</td> <td rowspan="5">.....</td> </tr> <tr> <td>2.</td> <td>.....</td> <td>.....</td> </tr> <tr> <td>3.</td> <td>.....</td> <td>.....</td> </tr> <tr> <td>4.</td> <td>.....</td> <td>.....</td> </tr> <tr> <td>5.</td> <td>Extension at 400 kV level at #Gopalpur (OPTCL) GIS S/s</td> <td>.....</td> </tr> </tbody> </table> <p>.....</p> | S. No. | Name of the Transmission Element | Scheduled COD | Percentage of Quoted Transmission Charges recoverable on Scheduled COD of the Element of the Project | Element(s) which are pre-required for declaring the commercial operation (COD) of the respective Element | 1. | Establishment of new 765/ 400 kV, 2x1500 MVA GIS substation at Gopalpur in Odisha | <u>31.12.2027</u> | ..... | ..... | 2. | ..... | ..... | 3. | ..... | ..... | 4. | ..... | ..... | 5. | Extension at 400 kV level at #Gopalpur (OPTCL) GIS S/s | ..... |
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| 1.      | Establishment of new 765/ 400 kV, 2x1500 MVA GIS substation at Gopalpur in Odisha | <u>31.12.2026</u>  | .....  | .....  |  |  |  |    |   |                   |       |       |    |       |       |    |       |       |    |       |       |    |  |       |  |        |                                  |               |  |  |    |   |                   |       |       |    |       |       |    |       |       |    |       |       |    |  |       |
| 2.      | .....   |  | .....  |  |  |  |  |    |   |                   |       |       |    |       |       |    |       |       |    |       |       |    |  |       |  |        |                                  |               |  |  |    |   |                   |       |       |    |       |       |    |       |       |    |       |       |    |  |       |
| 3.      | .....   |  | .....  |  |  |  |  |    |   |                   |       |       |    |       |       |    |       |       |    |       |       |    |  |       |  |        |                                  |               |  |  |    |   |                   |       |       |    |       |       |    |       |       |    |       |       |    |  |       |
| 4.      | .....   |  | .....  |  |  |  |  |    |   |                   |       |       |    |       |       |    |       |       |    |       |       |    |  |       |  |        |                                  |               |  |  |    |   |                   |       |       |    |       |       |    |       |       |    |       |       |    |  |       |
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| 1.      | Establishment of new 765/ 400 kV, 2x1500 MVA GIS substation at Gopalpur in Odisha | <u>31.12.2027</u>  | .....  | .....  |  |  |  |    |   |                   |       |       |    |       |       |    |       |       |    |       |       |    |  |       |  |        |                                  |               |  |  |    |   |                   |       |       |    |       |       |    |       |       |    |       |       |    |  |       |
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|-------------------|---|--|--|-------|-------------------|--|-------------------|--------------------------|-------------------|--|-------------------|--|-------------------|---|-------------------|---|-------------------|---|-------------------|--|--|------|-------|-------------------|--|-------------------|--------------------------|-------------------|--|-------------------|--|-------------------|---|-------------------|---|-------------------|---|-------------------|--|
| 5.                | 2.7.1 of RFP  | The Bidders should submit the Bids online through the electronic bidding platform before the Bid Deadline i.e., on or before <b>1100</b> hours (IST) on <b>23.08.2024</b> . In addition to the online submission, the Bidder with lowest Final Offer will be required to submit original hard copies of Annexure 3, Annexure 4 (if applicable), Annexure 6 (if applicable) and Annexure 14 before issuance of Lol.   | The Bidders should submit the Bids online through the electronic bidding platform before the Bid Deadline i.e., on or before <b>1500</b> hours (IST) on <b>06.09.2024</b> . In addition to the online submission, the Bidder with lowest Final Offer will be required to submit original hard copies of Annexure 3, Annexure 4 (if applicable), Annexure 6 (if applicable) and Annexure 14 before issuance of Lol. |       |                   |  |                   |                          |                   |  |                   |  |                   |   |                   |   |                   |   |                   |  |  |      |       |                   |  |                   |                          |                   |  |                   |  |                   |   |                   |   |                   |   |                   |  |
| 6.                | 2.7.2 of RFP  | Important timelines are mentioned below: <table border="1" style="margin-left: 20px;"> <thead> <tr> <th>Date</th> <th>Event</th> </tr> </thead> <tbody> <tr> <td><b>23.08.2024</b></td> <td>Submission of Bid (Online submission of Bid through electronic bidding portal)</td> </tr> <tr> <td><b>23.08.2024</b></td> <td>Opening of Technical Bid</td> </tr> <tr> <td><b>02.09.2024</b></td> <td>Shortlisting and announcement of Qualified Bidders on bidding portal</td> </tr> <tr> <td><b>03.09.2024</b></td> <td>Opening of Financial Bid - Initial Offer</td> </tr> <tr> <td><b>04.09.2024</b></td> <td>Electronic reverse auction (Financial Bid – Final Offer) for the Qualified Bidders.</td> </tr> <tr> <td><b>09.09.2024</b></td> <td>Submission of original hard copies of Annexure 3, Annexure 4, Annexure 6, as applicable and Annexure 14 by the bidder with lowest Final Offer</td> </tr> <tr> <td><b>12.09.2024</b></td> <td>Selection of Successful Bidder and issue of LOI</td> </tr> <tr> <td><b>23.09.2024</b></td> <td>Signing of RFP Project Documents and transfer of ERES-XXXIX Power Transmission Limited</td> </tr> </tbody> </table> | Date   | Event | <b>23.08.2024</b> | Submission of Bid (Online submission of Bid through electronic bidding portal) | <b>23.08.2024</b> | Opening of Technical Bid | <b>02.09.2024</b> | Shortlisting and announcement of Qualified Bidders on bidding portal | <b>03.09.2024</b> | Opening of Financial Bid - Initial Offer | <b>04.09.2024</b> | Electronic reverse auction (Financial Bid – Final Offer) for the Qualified Bidders. | <b>09.09.2024</b> | Submission of original hard copies of Annexure 3, Annexure 4, Annexure 6, as applicable and Annexure 14 by the bidder with lowest Final Offer | <b>12.09.2024</b> | Selection of Successful Bidder and issue of LOI | <b>23.09.2024</b> | Signing of RFP Project Documents and transfer of ERES-XXXIX Power Transmission Limited | Important timelines are mentioned below: <table border="1" style="margin-left: 20px;"> <thead> <tr> <th>Date</th> <th>Event</th> </tr> </thead> <tbody> <tr> <td><b>06.09.2024</b></td> <td>Submission of Bid (Online submission of Bid through electronic bidding portal)</td> </tr> <tr> <td><b>06.09.2024</b></td> <td>Opening of Technical Bid</td> </tr> <tr> <td><b>17.09.2024</b></td> <td>Shortlisting and announcement of Qualified Bidders on bidding portal</td> </tr> <tr> <td><b>18.09.2024</b></td> <td>Opening of Financial Bid - Initial Offer</td> </tr> <tr> <td><b>19.09.2024</b></td> <td>Electronic reverse auction (Financial Bid – Final Offer) for the Qualified Bidders.</td> </tr> <tr> <td><b>24.09.2024</b></td> <td>Submission of original hard copies of Annexure 3, Annexure 4, Annexure 6, as applicable and Annexure 14 by the bidder with lowest Final Offer</td> </tr> <tr> <td><b>27.09.2024</b></td> <td>Selection of Successful Bidder and issue of LOI</td> </tr> <tr> <td><b>07.10.2024</b></td> <td>Signing of RFP Project Documents and transfer of ERES-XXXIX Power Transmission Limited</td> </tr> </tbody> </table> | Date | Event | <b>06.09.2024</b> | Submission of Bid (Online submission of Bid through electronic bidding portal) | <b>06.09.2024</b> | Opening of Technical Bid | <b>17.09.2024</b> | Shortlisting and announcement of Qualified Bidders on bidding portal | <b>18.09.2024</b> | Opening of Financial Bid - Initial Offer | <b>19.09.2024</b> | Electronic reverse auction (Financial Bid – Final Offer) for the Qualified Bidders. | <b>24.09.2024</b> | Submission of original hard copies of Annexure 3, Annexure 4, Annexure 6, as applicable and Annexure 14 by the bidder with lowest Final Offer | <b>27.09.2024</b> | Selection of Successful Bidder and issue of LOI | <b>07.10.2024</b> | Signing of RFP Project Documents and transfer of ERES-XXXIX Power Transmission Limited |
| Date              | Event   |  |  |       |                   |  |                   |                          |                   |  |                   |  |                   |   |                   |   |                   |   |                   |  |  |      |       |                   |  |                   |                          |                   |  |                   |  |                   |   |                   |   |                   |   |                   |  |
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| <b>23.08.2024</b> | Opening of Technical Bid  |  |  |       |                   |  |                   |                          |                   |  |                   |  |                   |   |                   |   |                   |   |                   |  |  |      |       |                   |  |                   |                          |                   |  |                   |  |                   |   |                   |   |                   |   |                   |  |
| <b>02.09.2024</b> | Shortlisting and announcement of Qualified Bidders on bidding portal  |  |  |       |                   |  |                   |                          |                   |  |                   |  |                   |   |                   |   |                   |   |                   |  |  |      |       |                   |  |                   |                          |                   |  |                   |  |                   |   |                   |   |                   |   |                   |  |
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| <b>04.09.2024</b> | Electronic reverse auction (Financial Bid – Final Offer) for the Qualified Bidders.   |  |  |       |                   |  |                   |                          |                   |  |                   |  |                   |   |                   |   |                   |   |                   |  |  |      |       |                   |  |                   |                          |                   |  |                   |  |                   |   |                   |   |                   |   |                   |  |
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| <b>23.09.2024</b> | Signing of RFP Project Documents and transfer of ERES-XXXIX Power Transmission Limited  |  |  |       |                   |  |                   |                          |                   |  |                   |  |                   |   |                   |   |                   |   |                   |  |  |      |       |                   |  |                   |                          |                   |  |                   |  |                   |   |                   |   |                   |   |                   |  |
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| <b>06.09.2024</b> | Submission of Bid (Online submission of Bid through electronic bidding portal)  |  |  |       |                   |  |                   |                          |                   |  |                   |  |                   |   |                   |   |                   |   |                   |  |  |      |       |                   |  |                   |                          |                   |  |                   |  |                   |   |                   |   |                   |   |                   |  |
| <b>06.09.2024</b> | Opening of Technical Bid  |  |  |       |                   |  |                   |                          |                   |  |                   |  |                   |   |                   |   |                   |   |                   |  |  |      |       |                   |  |                   |                          |                   |  |                   |  |                   |   |                   |   |                   |   |                   |  |
| <b>17.09.2024</b> | Shortlisting and announcement of Qualified Bidders on bidding portal  |  |  |       |                   |  |                   |                          |                   |  |                   |  |                   |   |                   |   |                   |   |                   |  |  |      |       |                   |  |                   |                          |                   |  |                   |  |                   |   |                   |   |                   |   |                   |  |
| <b>18.09.2024</b> | Opening of Financial Bid - Initial Offer  |  |  |       |                   |  |                   |                          |                   |  |                   |  |                   |   |                   |   |                   |   |                   |  |  |      |       |                   |  |                   |                          |                   |  |                   |  |                   |   |                   |   |                   |   |                   |  |
| <b>19.09.2024</b> | Electronic reverse auction (Financial Bid – Final Offer) for the Qualified Bidders.   |  |  |       |                   |  |                   |                          |                   |  |                   |  |                   |   |                   |   |                   |   |                   |  |  |      |       |                   |  |                   |                          |                   |  |                   |  |                   |   |                   |   |                   |   |                   |  |
| <b>24.09.2024</b> | Submission of original hard copies of Annexure 3, Annexure 4, Annexure 6, as applicable and Annexure 14 by the bidder with lowest Final Offer |  |  |       |                   |  |                   |                          |                   |  |                   |  |                   |   |                   |   |                   |   |                   |  |  |      |       |                   |  |                   |                          |                   |  |                   |  |                   |   |                   |   |                   |   |                   |  |
| <b>27.09.2024</b> | Selection of Successful Bidder and issue of LOI   |  |  |       |                   |  |                   |                          |                   |  |                   |  |                   |   |                   |   |                   |   |                   |  |  |      |       |                   |  |                   |                          |                   |  |                   |  |                   |   |                   |   |                   |   |                   |  |
| <b>07.10.2024</b> | Signing of RFP Project Documents and transfer of ERES-XXXIX Power Transmission Limited  |  |  |       |                   |  |                   |                          |                   |  |                   |  |                   |   |                   |   |                   |   |                   |  |  |      |       |                   |  |                   |                          |                   |  |                   |  |                   |   |                   |   |                   |   |                   |  |
| 7.                | 2.13.1 of RFP   | .....<br>Opening of Envelope (Technical Bid): <b>1130</b> hours (IST) on <b>23.08.2024</b><br>.....<br><br>Opening of Initial Offer: Initial Offer shall be opened by the Bid Opening Committee in presence of the Bid Evaluation Committee at <b>1130</b> hours (IST) on <b>03.09.2024</b> in the office of CEA.  | .....<br>Opening of Envelope (Technical Bid): <b>1530</b> hours (IST) on <b>06.09.2024</b><br>.....<br><br>Opening of Initial Offer: Initial Offer shall be opened by the Bid Opening Committee in presence of the Bid Evaluation Committee at <b>1530</b> hours (IST) on <b>18.09.2024</b> in the office of CEA.  |       |                   |  |                   |                          |                   |  |                   |  |                   |   |                   |   |                   |   |                   |  |  |      |       |                   |  |                   |                          |                   |  |                   |  |                   |   |                   |   |                   |   |                   |  |